

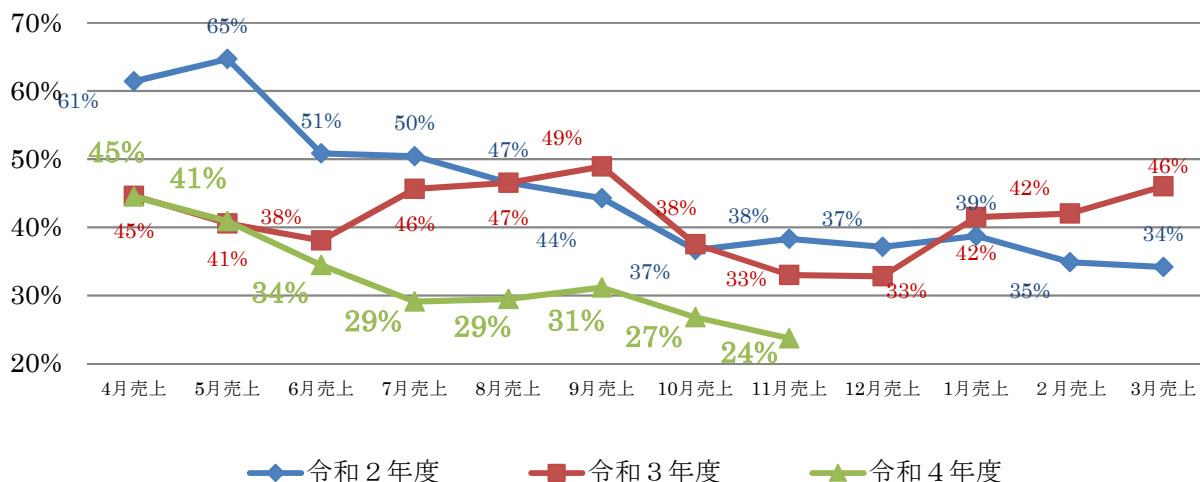
## 原油・原材料価格高騰等に係る影響調査（R4.12月調査）

### 1 売上への影響について

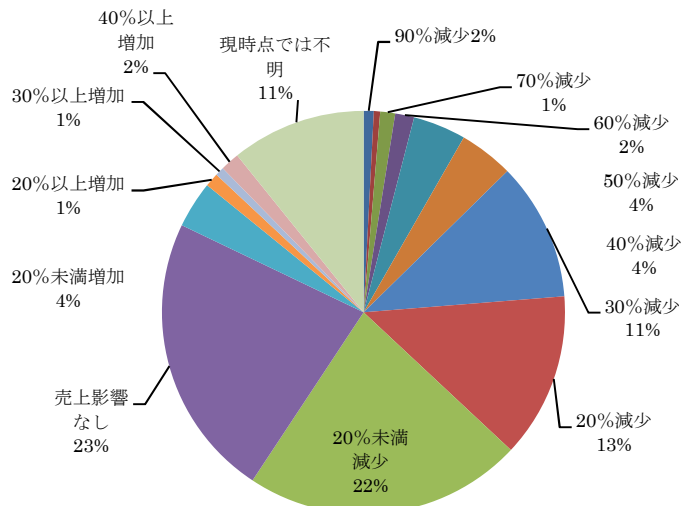
○令和4年12月調査（11月売上）については、回答事業者の24%が、「感染症流行前（3年前）の同月比で、30%以上売上が減少した」と回答しており、先月調査から3ポイントの改善であり、令和2年度及び令和3年度に比べて、依然として改善傾向を示している。

○業種別では、イベント・旅行業（36ポイント）、宿泊（16ポイント）、運輸（14ポイント）、飲食（7ポイント）などの業種で改善した。

### コロナ前同月比30%以上売上減



### R4.1.1 売上への影響



【30%以上売上が減少した主な業種の割合】

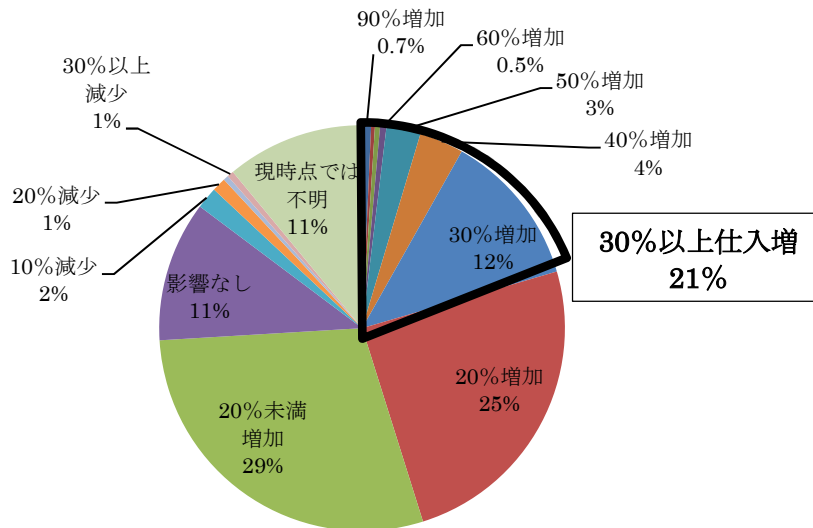
(単位：%)

| 年度               | 売上月 | 全 体 | イベント<br>旅行業 | 観 光<br>バ ス | 宿泊   | 飲食  | 小売  | 建設  | 運輸   | タクシ<br>ー | 製造業 |
|------------------|-----|-----|-------------|------------|------|-----|-----|-----|------|----------|-----|
| R<br>2<br>年<br>度 | 4 月 | 61  | 95          | 100        | 79   | 81  | 58  | 42  | 67   | 100      | 55  |
|                  | 5 月 | 65  | 100         | 80         | 88   | 88  | 60  | 53  | 52   | 80       | 60  |
|                  | 6 月 | 51  | 100         | 88         | 78   | 75  | 39  | 37  | 33   | 75       | 53  |
|                  | 7 月 | 50  | 90          | 93         | 81   | 69  | 39  | 42  | 44   | 67       | 58  |
|                  | 8 月 | 47  | 78          | 92         | 54   | 68  | 36  | 43  | 37   | 100      | 49  |
|                  | 9 月 | 44  | 83          | 91         | 89   | 60  | 37  | 32  | 32   | 33       | 49  |
|                  | 10月 | 37  | 90          | 81         | 64   | 50  | 31  | 34  | 38   | 33       | 41  |
|                  | 11月 | 38  | 91          | 90         | 75   | 59  | 29  | 36  | 20   | 40       | 32  |
|                  | 12月 | 37  | 88          | 90         | 92   | 60  | 32  | 24  | 20   | 67       | 38  |
|                  | 1 月 | 39  | 83          | 89         | 91   | 69  | 22  | 27  | 48   | 60       | 29  |
| 2 月              | 35  | 86  | 90          | 89         | 60   | 29  | 24  | 26  | 57   | 29       |     |
| 3 月              | 34  | 73  | 93          | 86         | 59   | 32  | 20  | 37  | 60   | 30       |     |
| R<br>3<br>年<br>度 | 4 月 | 45  | 46          | 100        | 96   | 70  | 42  | 27  | 55   | 75       | 38  |
|                  | 5 月 | 41  | 70          | 100        | 96   | 64  | 33  | 27  | 54   | 100      | 34  |
|                  | 6 月 | 38  | 57          | 88         | 88   | 61  | 34  | 27  | 46   | 75       | 24  |
|                  | 7 月 | 46  | 44          | 92         | 89   | 63  | 46  | 33  | 67   | 100      | 38  |
|                  | 8 月 | 47  | 71          | 89         | 86   | 76  | 44  | 27  | 55   | 100      | 38  |
|                  | 9 月 | 49  | 75          | 100        | 100  | 83  | 43  | 23  | 65   | 100      | 35  |
|                  | 10月 | 38  | 90          | 86         | 79   | 48  | 33  | 33  | 46   | 86       | 33  |
|                  | 11月 | 33  | 100         | 70         | 81   | 44  | 30  | 20  | 31   | 88       | 34  |
|                  | 12月 | 33  | 73          | 86         | 63   | 48  | 35  | 27  | 33   | 83       | 25  |
|                  | 1 月 | 42  | 100         | 100        | 90   | 67  | 33  | 35  | 31   | 80       | 41  |
| 2 月              | 42  | 100 | 100         | 93         | 63   | 40  | 30  | 35  | 100  | 36       |     |
| 3 月              | 46  | 89  | 83          | 73         | 66   | 50  | 41  | 36  | 80   | 36       |     |
| R<br>4<br>年<br>度 | 4 月 | 45  | 44          | 100        | 80   | 64  | 42  | 44  | 44   | 80       | 34  |
|                  | 5 月 | 41  | 57          | 70         | 77   | 57  | 40  | 34  | 35   | 75       | 29  |
|                  | 6 月 | 34  | 50          | 40         | 64   | 44  | 36  | 30  | 32   | 67       | 32  |
|                  | 7 月 | 29  | 71          | 78         | 74   | 42  | 29  | 23  | 33   | 86       | 20  |
|                  | 8 月 | 29  | 67          | 33         | 63   | 44  | 30  | 24  | 32   | 63       | 28  |
|                  | 9 月 | 31  | 67          | 83         | 76   | 49  | 27  | 23  | 25   | 43       | 30  |
|                  | 10月 | 27  | 86          | 80         | 43   | 37  | 30  | 20  | 28   | 50       | 21  |
| 11月              | 24  | 50  | 67          | 27         | 30   | 24  | 23  | 14  | 40   | 22       |     |
|                  | 前月比 | 3改善 | 36改善        | 13改善       | 16改善 | 7改善 | 6改善 | 3悪化 | 14改善 | 10改善     | 1悪化 |

## 2 仕入への影響について

○令和4年12月調査（11月仕入）における仕入価格が、令和3年11月仕入（1年前）と比較してどの程度影響がでているかについて調査したところ、回答事業者の21%が、「30%以上の仕入額増加」、回答事業者の74%が、「仕入額増加」と回答している状況であった。

### 1 11月仕入への影響



回答企業数：990社

#### 【30%以上仕入額が増加した主な業種の割合】

(単位：%)

| 年度 | 仕入月 | 全体 | 製造業 | 建設業 | 運輸業 | トラック | 小売 | 卸売 | 宿泊 | 飲食 |
|----|-----|----|-----|-----|-----|------|----|----|----|----|
| R4 | 9月  | 24 | 34  | 30  | 25  | 11   | 19 | 11 | 48 | 34 |
|    | 10月 | 20 | 23  | 26  | 17  | 7    | 18 | 16 | 36 | 29 |
|    | 11月 | 21 | 26  | 27  | 19  | 23   | 18 | 19 | 36 | 27 |

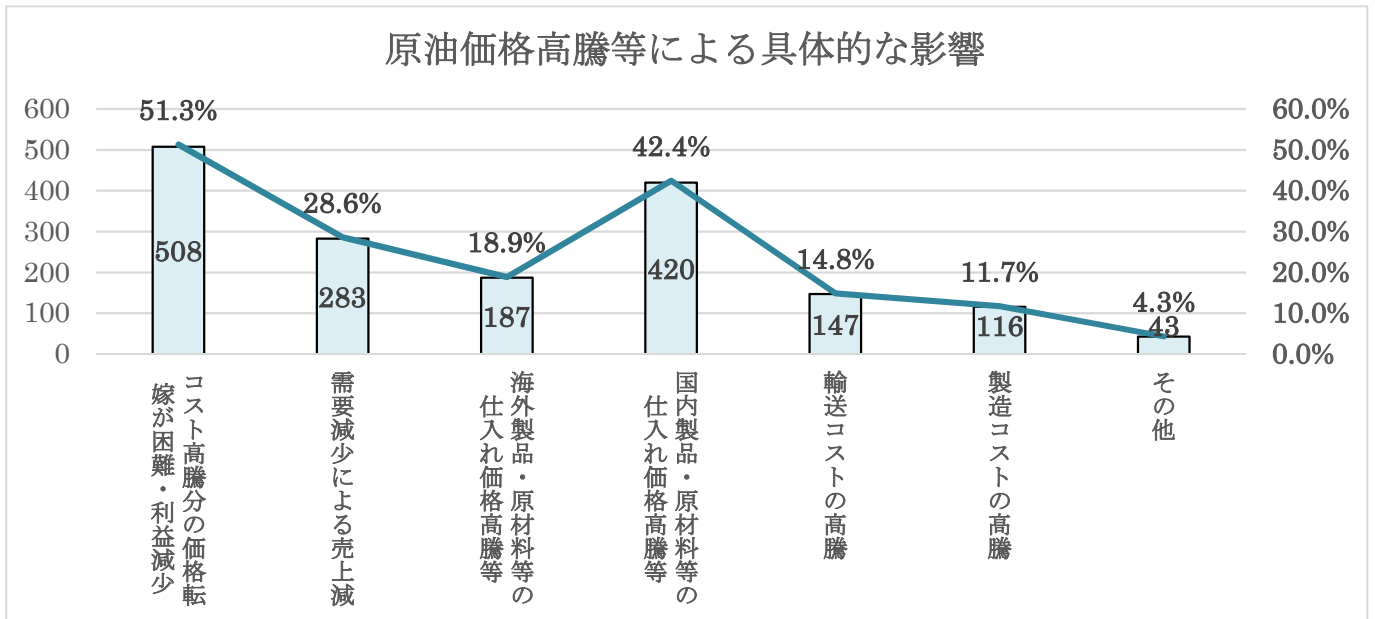
#### 【仕入額が増加した主な業種の割合】

(単位：%)

| 年度 | 仕入月 | 全体 | 製造業 | 建設業 | 運輸業 | トラック | 小売 | 卸売 | 宿泊  | 飲食 |
|----|-----|----|-----|-----|-----|------|----|----|-----|----|
| R4 | 9月  | 76 | 82  | 83  | 63  | 78   | 79 | 78 | 76  | 95 |
|    | 10月 | 74 | 85  | 82  | 52  | 57   | 76 | 61 | 93  | 87 |
|    | 11月 | 74 | 79  | 74  | 57  | 62   | 73 | 84 | 100 | 89 |

### 3 原油価格高騰による具体的な影響について（複数回答）

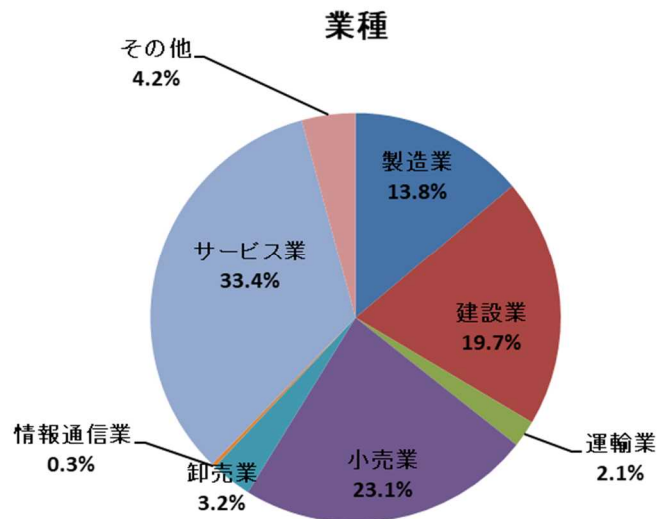
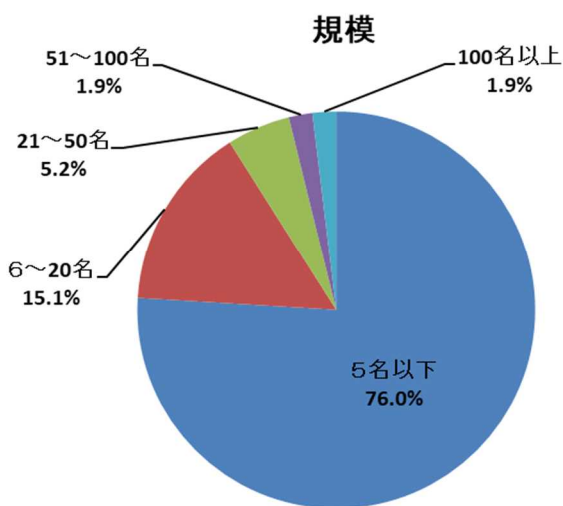
原油価格高騰等による具体的な影響については、「コスト高騰分の価格転嫁が困難・利益減少」（回答企業等の51.3%）及び「国内製品・原材料等の仕入れ価格高騰等」（回答企業等の42.4%）が、高い回答割合となっている。



### 4 回答企業の業種及び規模について

○業種別では、サービス業、小売業、建設業、製造業の順となっている。

○規模別では、5名以下の企業等が76%、20名以下の企業等が9割以上となっている。



【2023.1.16集計】

## ＜売上影響事業者積み上げ＞

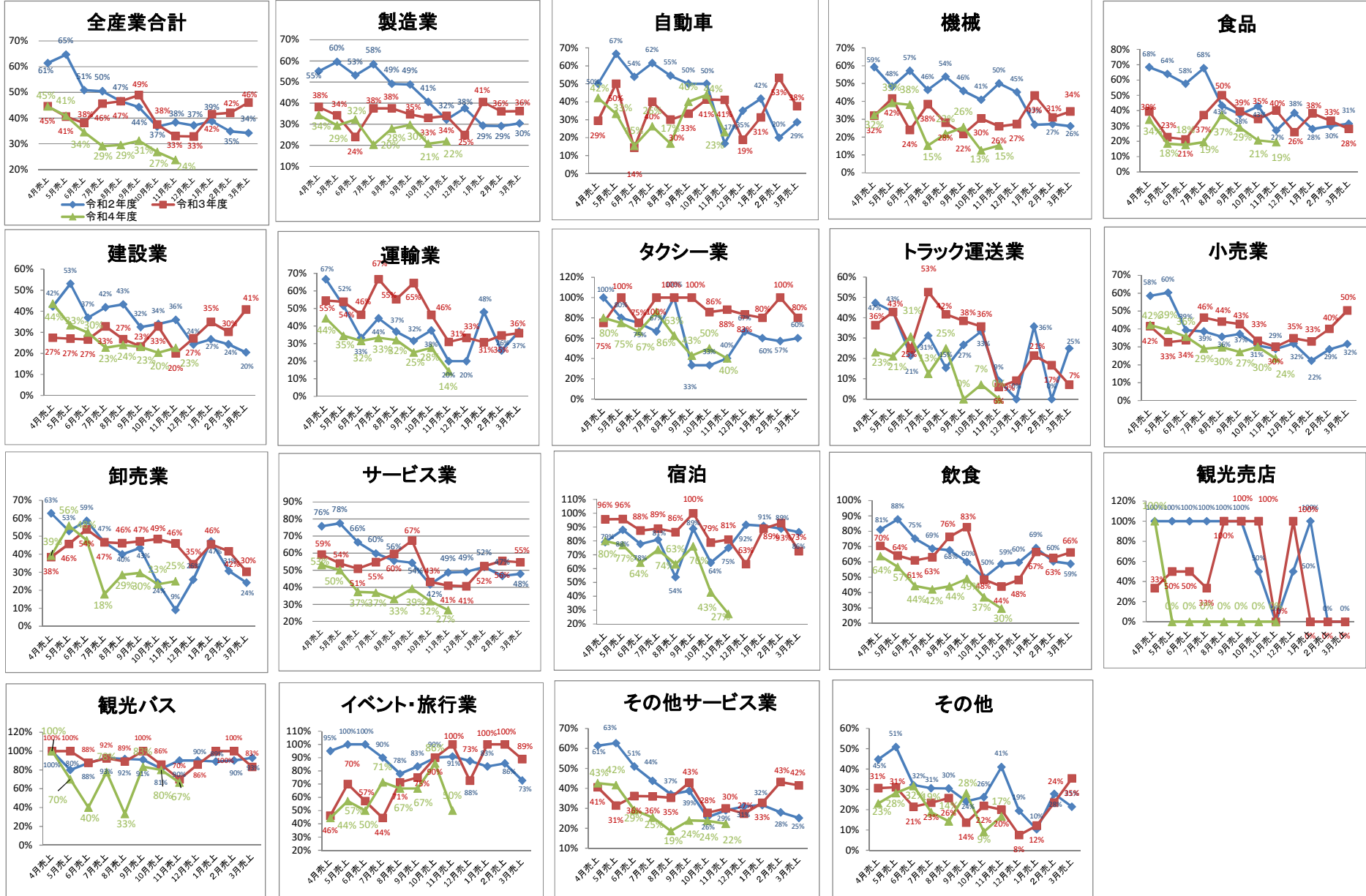
|              | 90%以上<br>減少 | 80%以上<br>減少 | 70%以上<br>減少 | 60%以上<br>減少 | 50%以上<br>減少 | 40%以上<br>減少 | 30%以上<br>減少 | 20%以上<br>減少 | 売上減少<br>あり | 売上影響<br>なし | 20%未満増<br>加 | 20%以上増<br>加 | 30%以上増<br>加 | 40%以上<br>増加 | 現時点では<br>不明 | 回答数 |
|--------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------|------------|-------------|-------------|-------------|-------------|-------------|-----|
| ①製造業         | 1           | 1           | 2           | 3           | 6           | 13          | 30          | 48          | 75         | 31         | 5           | 7           | 8           | 11          | 20          | 137 |
|              | 0.7%        | 0.7%        | 1.5%        | 2.2%        | 4.4%        | 9.5%        | 21.9%       | 35.0%       | 54.7%      | 22.6%      | 3.6%        | 5.1%        | 5.8%        | 8.0%        | 14.6%       |     |
| 自動車          | 0           | 0           | 0           | 0           | 0           | 1           | 3           | 4           | 8          | 2          | 0           | 0           | 0           | 1           | 2           | 13  |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 7.7%        | 23.1%       | 30.8%       | 61.5%      | 15.4%      | 0.0%        | 0.0%        | 0.0%        | 7.7%        | 15.4%       |     |
| 機械           | 0           | 0           | 0           | 0           | 0           | 0           | 5           | 12          | 16         | 4          | 1           | 2           | 3           | 4           | 9           | 33  |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 15.2%       | 36.4%       | 48.5%      | 12.1%      | 3.0%        | 6.1%        | 9.1%        | 12.1%       | 27.3%       |     |
| 食品           | 0           | 0           | 1           | 2           | 3           | 3           | 7           | 11          | 19         | 11         | 2           | 3           | 3           | 4           | 2           | 36  |
|              | 0.0%        | 0.0%        | 2.8%        | 5.6%        | 8.3%        | 8.3%        | 19.4%       | 30.6%       | 52.8%      | 30.6%      | 5.6%        | 8.3%        | 8.3%        | 11.1%       | 5.6%        |     |
| その他          | 1           | 1           | 1           | 1           | 3           | 9           | 15          | 21          | 32         | 14         | 2           | 2           | 2           | 2           | 7           | 55  |
|              | 1.8%        | 1.8%        | 1.8%        | 1.8%        | 5.5%        | 16.4%       | 27.3%       | 38.2%       | 58.2%      | 25.5%      | 3.6%        | 3.6%        | 3.6%        | 3.6%        | 12.7%       |     |
| ②建設業         | 3           | 5           | 9           | 12          | 19          | 29          | 44          | 64          | 91         | 66         | 6           | 10          | 12          | 18          | 20          | 195 |
|              | 1.5%        | 2.6%        | 4.6%        | 6.2%        | 9.7%        | 14.9%       | 22.6%       | 32.8%       | 46.7%      | 33.8%      | 3.1%        | 5.1%        | 6.2%        | 9.2%        | 10.3%       |     |
| ③運輸業         | 0           | 0           | 0           | 1           | 2           | 2           | 3           | 5           | 14         | 5          | 1           | 1           | 1           | 1           | 1           | 21  |
|              | 0.0%        | 0.0%        | 0.0%        | 4.8%        | 9.5%        | 9.5%        | 14.3%       | 23.8%       | 66.7%      | 23.8%      | 4.8%        | 4.8%        | 4.8%        | 4.8%        | 4.8%        |     |
| タクシー業        | 0           | 0           | 0           | 1           | 1           | 1           | 2           | 3           | 4          | 0          | 0           | 0           | 0           | 0           | 1           | 5   |
|              | 0.0%        | 0.0%        | 0.0%        | 20.0%       | 20.0%       | 20.0%       | 40.0%       | 60.0%       | 80.0%      | 0.0%       | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 20.0%       |     |
| 宅配業          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0          | 0          | 0           | 0           | 0           | 0           | 0           | 0   |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%       | 0.0%       | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        |     |
| トラック運送業      | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 7          | 5          | 1           | 1           | 1           | 1           | 0           | 13  |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 53.8%      | 38.5%      | 7.7%        | 7.7%        | 7.7%        | 7.7%        | 0.0%        |     |
| その他          | 0           | 0           | 0           | 0           | 1           | 1           | 1           | 2           | 3          | 0          | 0           | 0           | 0           | 0           | 0           | 3   |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 33.3%       | 33.3%       | 33.3%       | 66.7%       | 100.0%     | 0.0%       | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        |     |
| ④小売業         | 0           | 0           | 1           | 4           | 16          | 25          | 54          | 96          | 166        | 33         | 8           | 9           | 10          | 11          | 19          | 229 |
|              | 0.0%        | 0.0%        | 0.4%        | 1.7%        | 7.0%        | 10.9%       | 23.6%       | 41.9%       | 72.5%      | 14.4%      | 3.5%        | 3.9%        | 4.4%        | 4.8%        | 8.3%        |     |
| ⑤卸売業         | 0           | 0           | 0           | 1           | 1           | 2           | 8           | 10          | 21         | 5          | 2           | 2           | 2           | 2           | 4           | 32  |
|              | 0.0%        | 0.0%        | 0.0%        | 3.1%        | 3.1%        | 6.3%        | 25.0%       | 31.3%       | 65.6%      | 15.6%      | 6.3%        | 6.3%        | 6.3%        | 6.3%        | 12.5%       |     |
| ⑥情報通信業       | 0           | 0           | 0           | 0           | 0           | 0           | 1           | 1           | 2          | 0          | 0           | 0           | 0           | 0           | 1           | 3   |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 33.3%       | 33.3%       | 66.7%      | 0.0%       | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 33.3%       |     |
| ⑦サービス業       | 4           | 7           | 12          | 18          | 36          | 51          | 88          | 127         | 197        | 76         | 15          | 19          | 22          | 26          | 32          | 331 |
|              | 1.2%        | 2.1%        | 3.6%        | 5.4%        | 10.9%       | 15.4%       | 26.6%       | 38.4%       | 59.5%      | 23.0%      | 4.5%        | 5.7%        | 6.6%        | 7.9%        | 9.7%        |     |
| 宿泊           | 0           | 0           | 0           | 0           | 1           | 2           | 3           | 5           | 8          | 0          | 0           | 2           | 3           | 3           | 0           | 11  |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 9.1%        | 18.2%       | 27.3%       | 45.5%       | 72.7%      | 0.0%       | 0.0%        | 18.2%       | 27.3%       | 27.3%       | 0.0%        |     |
| 飲食           | 0           | 1           | 5           | 9           | 17          | 23          | 42          | 61          | 91         | 26         | 5           | 5           | 5           | 6           | 19          | 142 |
|              | 0.0%        | 0.7%        | 3.5%        | 6.3%        | 12.0%       | 16.2%       | 29.6%       | 43.0%       | 64.1%      | 18.3%      | 3.5%        | 3.5%        | 3.5%        | 4.2%        | 13.4%       |     |
| 観光売店         | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 1          | 0          | 0           | 0           | 0           | 0           | 0           | 1   |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 100.0%     | 0.0%       | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        |     |
| 観光バス         | 0           | 0           | 0           | 0           | 1           | 1           | 2           | 2           | 3          | 0          | 0           | 0           | 0           | 0           | 0           | 3   |
|              | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 33.3%       | 33.3%       | 66.7%       | 66.7%       | 100.0%     | 0.0%       | 0.0%        | 0.0%        | 0.0%        | 0.0%        | 0.0%        |     |
| イベント<br>旅行業  | 2           | 3           | 4           | 4           | 4           | 4           | 4           | 5           | 6          | 1          | 0           | 1           | 1           | 1           | 0           | 8   |
|              | 25.0%       | 37.5%       | 50.0%       | 50.0%       | 50.0%       | 50.0%       | 50.0%       | 62.5%       | 75.0%      | 12.5%      | 0.0%        | 12.5%       | 12.5%       | 12.5%       | 0.0%        |     |
| その他<br>サービス業 | 2           | 3           | 3           | 5           | 13          | 21          | 37          | 54          | 88         | 49         | 10          | 11          | 13          | 16          | 13          | 166 |
|              | 1.2%        | 1.8%        | 1.8%        | 3.0%        | 7.8%        | 12.7%       | 22.3%       | 32.5%       | 53.0%      | 29.5%      | 6.0%        | 6.6%        | 7.8%        | 9.6%        | 7.8%        |     |
| ⑧その他         | 0           | 0           | 1           | 1           | 2           | 3           | 7           | 15          | 21         | 10         | 0           | 0           | 0           | 1           | 10          | 42  |
|              | 0.0%        | 0.0%        | 2.4%        | 2.4%        | 4.8%        | 7.1%        | 16.7%       | 35.7%       | 50.0%      | 23.8%      | 0.0%        | 0.0%        | 0.0%        | 2.4%        | 23.8%       |     |
| 合計           | 8           | 13          | 25          | 40          | 82          | 125         | 235         | 366         | 587        | 226        | 37          | 48          | 55          | 70          | 107         | 990 |
|              | 0.8%        | 1.3%        | 2.5%        | 4.0%        | 8.3%        | 12.6%       | 23.7%       | 37.0%       | 59.3%      | 22.8%      | 3.7%        | 4.8%        | 5.6%        | 7.1%        | 10.8%       |     |

【2023.1.16集計】

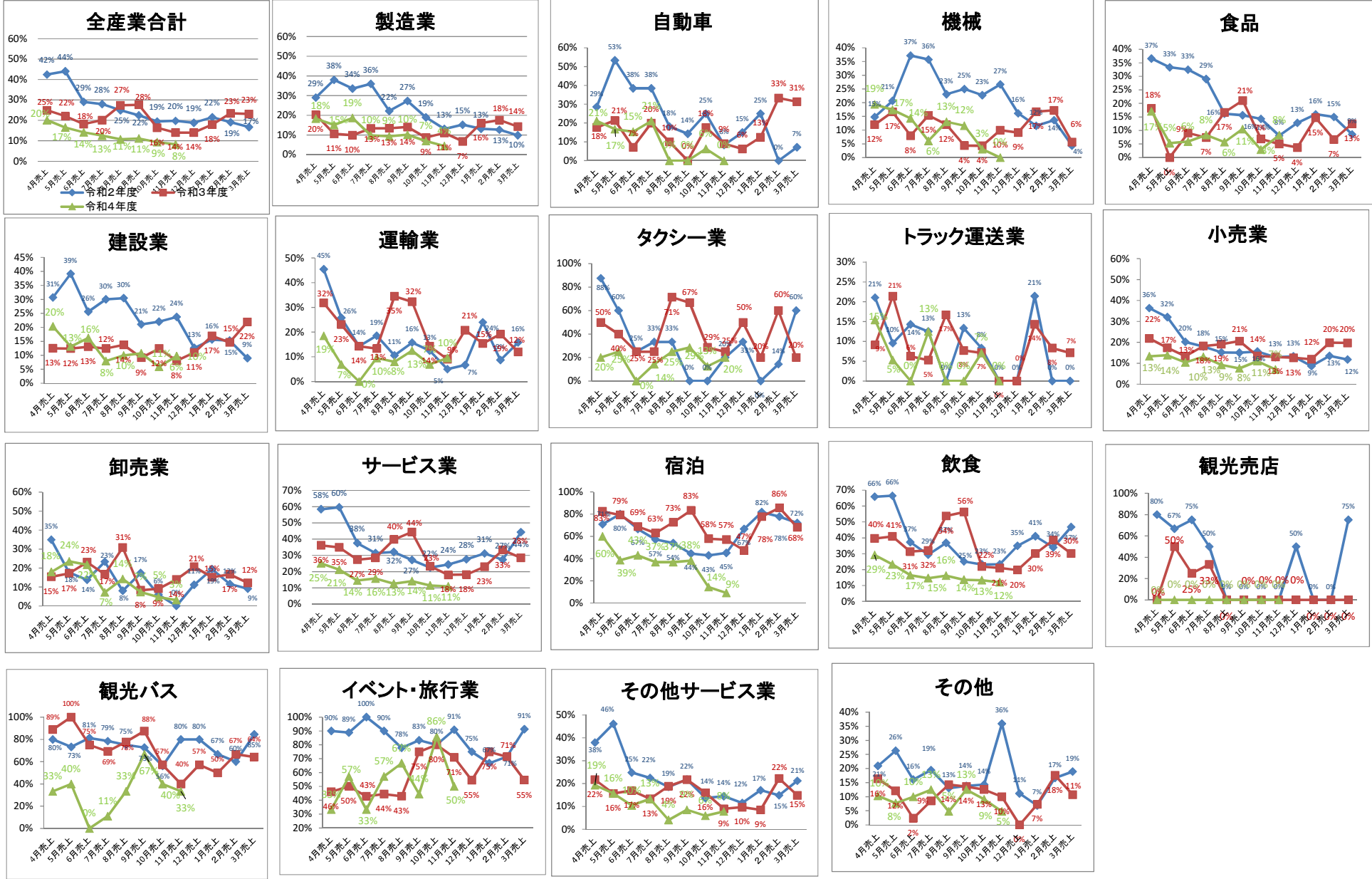
## &lt;仕入影響事業者積み上げ&gt;

|              | 90%以上増加 | 80%増加 | 70%増加 | 60%増加 | 50%増加 | 40%増加 | 30%増加 | 20%増加 | 20%未満増加 | 影響なし  | 10%減少 | 20%減少 | 30%減少 | 30%以上減少 | 現時点では不明 | 回答数 |
|--------------|---------|-------|-------|-------|-------|-------|-------|-------|---------|-------|-------|-------|-------|---------|---------|-----|
| ①製造業         | 1       | 2     | 2     | 3     | 7     | 10    | 35    | 72    | 108     | 10    | 4     | 6     | 6     | 6       | 13      | 137 |
|              | 0.7%    | 1.5%  | 1.5%  | 2.2%  | 5.1%  | 7.3%  | 25.5% | 52.6% | 78.8%   | 7.3%  | 2.9%  | 4.4%  | 4.4%  | 4.4%    | 9.5%    |     |
| 自動車          | 0       | 0     | 0     | 0     | 1     | 1     | 2     | 6     | 12      | 0     | 0     | 0     | 0     | 0       | 1       | 13  |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 7.7%  | 7.7%  | 15.4% | 46.2% | 92.3%   | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 7.7%    |     |
| 機械           | 0       | 0     | 0     | 0     | 0     | 0     | 9     | 19    | 26      | 2     | 0     | 1     | 1     | 1       | 4       | 33  |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 27.3% | 57.6% | 78.8%   | 6.1%  | 0.0%  | 3.0%  | 3.0%  | 3.0%    | 12.1%   |     |
| 食品           | 0       | 0     | 0     | 0     | 1     | 3     | 12    | 19    | 31      | 1     | 2     | 2     | 2     | 2       | 2       | 36  |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 2.8%  | 8.3%  | 33.3% | 52.8% | 86.1%   | 2.8%  | 5.6%  | 5.6%  | 5.6%  | 5.6%    | 5.6%    |     |
| その他          | 1       | 2     | 2     | 3     | 5     | 6     | 12    | 28    | 39      | 7     | 2     | 3     | 3     | 3       | 6       | 55  |
|              | 1.8%    | 3.6%  | 3.6%  | 5.5%  | 9.1%  | 10.9% | 21.8% | 50.9% | 70.9%   | 12.7% | 3.6%  | 5.5%  | 5.5%  | 5.5%    | 10.9%   |     |
| ②建設業         | 3       | 4     | 6     | 6     | 15    | 25    | 52    | 95    | 145     | 23    | 1     | 1     | 1     | 4       | 23      | 195 |
|              | 1.5%    | 2.1%  | 3.1%  | 3.1%  | 7.7%  | 12.8% | 26.7% | 48.7% | 74.4%   | 11.8% | 0.5%  | 0.5%  | 0.5%  | 2.1%    | 11.8%   |     |
| ③運輸業         | 0       | 0     | 0     | 0     | 0     | 0     | 4     | 8     | 12      | 5     | 1     | 1     | 1     | 1       | 3       | 21  |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 19.0% | 38.1% | 57.1%   | 23.8% | 4.8%  | 4.8%  | 4.8%  | 4.8%    | 14.3%   |     |
| タクシー業        | 0       | 0     | 0     | 0     | 0     | 0     | 1     | 3     | 3       | 1     | 0     | 0     | 0     | 0       | 1       | 5   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 20.0% | 60.0% | 60.0%   | 20.0% | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 20.0%   |     |
| 宅配業          | 0       | 0     | 0     | 0     | 0     | 0     | 0     | 0     | 0       | 0     | 0     | 0     | 0     | 0       | 0       | 0   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 0.0%    |     |
| トラック運送業      | 0       | 0     | 0     | 0     | 0     | 0     | 3     | 5     | 8       | 3     | 1     | 1     | 1     | 1       | 1       | 13  |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 23.1% | 38.5% | 61.5%   | 23.1% | 7.7%  | 7.7%  | 7.7%  | 7.7%    | 7.7%    |     |
| その他          | 0       | 0     | 0     | 0     | 0     | 0     | 0     | 0     | 1       | 1     | 0     | 0     | 0     | 0       | 1       | 3   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 33.3%   | 33.3% | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 33.3%   |     |
| ④小売業         | 0       | 1     | 1     | 2     | 9     | 18    | 40    | 97    | 168     | 17    | 9     | 16    | 20    | 21      | 23      | 229 |
|              | 0.0%    | 0.4%  | 0.4%  | 0.9%  | 3.9%  | 7.9%  | 17.5% | 42.4% | 73.4%   | 7.4%  | 3.9%  | 7.0%  | 8.7%  | 9.2%    | 10.0%   |     |
| ⑤卸売業         | 0       | 0     | 1     | 1     | 1     | 2     | 6     | 16    | 27      | 1     | 0     | 0     | 0     | 0       | 4       | 32  |
|              | 0.0%    | 0.0%  | 3.1%  | 3.1%  | 3.1%  | 6.3%  | 18.8% | 50.0% | 84.4%   | 3.1%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 12.5%   |     |
| ⑥情報通信業       | 0       | 0     | 0     | 0     | 0     | 0     | 0     | 0     | 1       | 1     | 0     | 0     | 0     | 0       | 1       | 3   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 33.3%   | 33.3% | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 33.3%   |     |
| ⑦サービス業       | 2       | 2     | 3     | 6     | 13    | 25    | 62    | 152   | 259     | 44    | 2     | 2     | 2     | 3       | 25      | 331 |
|              | 0.6%    | 0.6%  | 0.9%  | 1.8%  | 3.9%  | 7.6%  | 18.7% | 45.9% | 78.2%   | 13.3% | 0.6%  | 0.6%  | 0.6%  | 0.9%    | 7.6%    |     |
| 宿泊           | 0       | 0     | 0     | 1     | 3     | 4     | 4     | 8     | 11      | 0     | 0     | 0     | 0     | 0       | 0       | 11  |
|              | 0.0%    | 0.0%  | 0.0%  | 9.1%  | 27.3% | 36.4% | 36.4% | 72.7% | 100.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 0.0%    |     |
| 飲食           | 0       | 0     | 0     | 2     | 6     | 13    | 38    | 89    | 126     | 5     | 2     | 2     | 2     | 2       | 9       | 142 |
|              | 0.0%    | 0.0%  | 0.0%  | 1.4%  | 4.2%  | 9.2%  | 26.8% | 62.7% | 88.7%   | 3.5%  | 1.4%  | 1.4%  | 1.4%  | 1.4%    | 6.3%    |     |
| 観光売店         | 0       | 0     | 0     | 0     | 0     | 0     | 0     | 0     | 1       | 0     | 0     | 0     | 0     | 0       | 0       | 1   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 100.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 0.0%    |     |
| 観光バス         | 0       | 0     | 0     | 0     | 0     | 0     | 2     | 2     | 3       | 0     | 0     | 0     | 0     | 0       | 0       | 3   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 66.7% | 66.7% | 100.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 0.0%    |     |
| イベント<br>旅行業  | 0       | 0     | 0     | 0     | 0     | 0     | 0     | 2     | 6       | 1     | 0     | 0     | 0     | 0       | 1       | 8   |
|              | 0.0%    | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 0.0%  | 25.0% | 75.0%   | 12.5% | 0.0%  | 0.0%  | 0.0%  | 0.0%    | 12.5%   |     |
| その他<br>サービス業 | 2       | 2     | 3     | 3     | 4     | 8     | 18    | 51    | 112     | 38    | 0     | 0     | 0     | 1       | 15      | 166 |
|              | 1.2%    | 1.2%  | 1.8%  | 1.8%  | 2.4%  | 4.8%  | 10.8% | 30.7% | 67.5%   | 22.9% | 0.0%  | 0.0%  | 0.0%  | 0.6%    | 9.0%    |     |
| ⑧その他         | 1       | 1     | 1     | 1     | 1     | 1     | 4     | 7     | 13      | 10    | 0     | 2     | 2     | 2       | 17      | 42  |
|              | 2.4%    | 2.4%  | 2.4%  | 2.4%  | 2.4%  | 2.4%  | 9.5%  | 16.7% | 31.0%   | 23.8% | 0.0%  | 4.8%  | 4.8%  | 4.8%    | 40.5%   |     |
| 合計           | 7       | 10    | 14    | 19    | 46    | 81    | 203   | 447   | 733     | 111   | 17    | 28    | 32    | 37      | 109     | 990 |
|              | 0.7%    | 1.0%  | 1.4%  | 1.9%  | 4.6%  | 8.2%  | 20.5% | 45.2% | 74.0%   | 11.2% | 1.7%  | 2.8%  | 3.2%  | 3.7%    | 11.0%   |     |

# コロナ前同月比に比べて「売上30%以上減」と回答した企業割合



# コロナ前同月比に比べて「売上50%以上減」と回答した企業割合





# コロナ前同月比に比べて「売上減」と回答した企業割合

